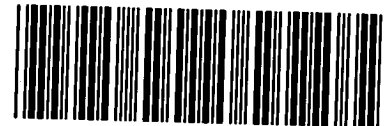


TATTON ASSET MANAGEMENT PLC

Unaudited Company Interim Financial Statements

for the six months ended 30 September 2025

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PROFIT AND LOSS ACCOUNT
For the period ended 30 September 2025

	Six months ended 30-Sep 2025 £'000	Year ended 31-Mar 2025 £'000
Turnover	30	60
Administrative expenses	(5,610)	(8,350)
Operating profit	(5,580)	(8,290)
Dividends received from subsidiaries	11,944	18,495
Share of loss in the period in joint ventures	(69)	(149)
Finance income	282	512
Finance costs	(35)	(65)
Profit before tax	6,542	10,503
Taxation	26	47
Profit attributable to shareholders	6,568	10,550

All activity has arisen from continuing operations.

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

BALANCE SHEET

As at 30 September 2025

	30-Sep 2025 £'000	31-Mar 2025 £'000
FIXED ASSETS		
Investments in subsidiaries	81,751	80,730
Investments in joint ventures	5,213	5,256
Intangible assets	9	10
Property, plant and equipment	121	274
Lease receivable	363	440
Trade and other receivables	8,767	8,767
	96,224	95,477
CURRENT ASSETS		
Financial assets at fair value through profit or loss	1,124	1,021
Lease receivable	161	139
Trade and other receivables	2,042	4,478
Corporation tax	-	-
Cash at bank and in hand	22,089	18,640
TOTAL CURRENT ASSETS	25,416	24,278
TOTAL ASSETS	121,640	119,755
CURRENT LIABILITIES		
Creditors: Amounts falling due within one year	(12,950)	(13,711)
NET CURRENT ASSETS	12,466	10,566
TOTAL ASSETS LESS CURRENT LIABILITIES	108,690	106,043
NON-CURRENT LIABILITIES		
Creditors: Amounts falling due after more than one year	(460)	(582)
TOTAL LIABILITIES	(13,410)	(14,293)
NET ASSETS	108,230	105,461
CAPITAL AND RESERVES		
Share capital	12,193	12,110
Share premium	15,723	15,614
Own shares	-	(2,363)
Merger reserve	67,316	67,316
Share-based payment reserve	3,949	2,959
Joint venture reserve	(1,687)	(1,612)
Retained earnings	10,736	11,437
SHAREHOLDERS' FUNDS	108,230	105,461

The financial statements were approved by the Board of Directors on 17 November 2025 and were signed on its behalf by



P. Edwards
Director

These interim accounts are prepared only for the purposes of Sections 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Registered in England & Wales, no. 10634323

NOTES TO THE INTERIM FINANCIAL STATEMENTS

For the period ended 30 September 2025

1. Basis of preparation

These interim financial accounts have been prepared to provide the Directors with the financial position of the Company as at 30 September 2025 for the purposes of ensuring sufficient distributable reserves are available for an interim dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These interim financial statements contain information about Tatton Asset Management plc as an individual company and do not contain consolidated financial information for the Group. These financial statements are abridged and unaudited but have been prepared using accounting policies consistent with Financial Reporting Standards 101 “Reduced Disclosures Framework” (“FRS 101”) and in accordance with applicable accounting standards. The Company’s interim accounts are presented in sterling.

These accounts are not the Company’s statutory financial statements. Statutory financial statements for the financial year ending 31 March 2025 were published in Tatton Asset Management plc’s Annual Report and Accounts and have been delivered to the Registrar of Companies. The auditor’s report on those accounts was not qualified, did not include a reference to any matters to which the auditors drew attention by way of emphasis without qualifying the reporting and did not contain statements under section 298 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 31 March 2025.