Serica Energy plc

Unaudited Company Interim Financial Statements

For the period from 1 January 2023 to 4 June 2024

(Company number 5450950)

Serica Energy plc

Directors

D Latin
M Copeland
M Webb
K Coppinger
J Schmitt
M Soeting
R Lawson
G Vermersch
K Van Hecke
S Lloyd Rees

Secretary

AMBA Secretaries Limited

Registered office

48 George Street
London
W1U 7DY

Registered number: 5450950

Serica Energy plc
Statement of Comprehensive Income

	Period ended 4 June 2024 £'000	Period ended 30 December 2023 £'000
Investment income	130,000	130,000
Administrative and other expenses/income	(1,186)	(951)
Profit on ordinary activities before taxation	128,814	129,049
Taxation charge for the period	-	-
Profit on ordinary activities after taxation and profit for the period	128,814	129,049
Total comprehensive income for the period	128,814	129,049

These interim financial statements are prepared only for the purposes of Section 836 and 838 of the Companies Act 2006. They are abridged and unaudited.

Serica Energy plc
Balance Sheet

	4 June 2024 £000	30 December 2023 £000
Non-current assets		
Property, plant and equipment	-	43
Investments in subsidiaries	420,106	420,106
	420,106	420,149
Current assets		
Trade and other receivables	200,293	18,484
Cash and cash equivalents	56,314	120,718
	256,607	139,202
TOTAL ASSETS	676,713	559,351
Current liabilities		
Trade and other payables	(3,272)	(2,616)
Financial liabilities	-	(3,635)
TOTAL LIABILITIES	(3,272)	(6,251)
NET ASSETS	673,441	553,100
Share capital	165,438	165,222
Merger reserve	320,988	318,440
Treasury and own shares	(11,823)	-
Other reserve	30,137	29,551
Accumulated surplus	168,701	39,887
TOTAL EQUITY	673,441	553,100

Approved by the Board on 7th June 2024

Martin Copeland
Director

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Serica Energy plc
Notes to the Financial Statements

1. Basis of Preparation

These interim financial statements have been prepared to provide the Directors with the financial position of the Company as at 4 June 2024 for the purposes of ensuring sufficient distributable reserves are available for a dividend payment in accordance with sections 836 and 838 of the Companies Act 2006. These financial statements are abridged and unaudited but are otherwise prepared on a consistent basis and following the same accounting policies as the annual accounts for the year to 31 December 2022.

These interim accounts are not the Company's statutory financial statements. Statutory financial statements for the year ending 31 December 2022 have been delivered to the Registrar of Companies in England and Wales. The auditor's report on these accounts was unqualified, did not include any reference to any matters to which the auditor drew attention by the way of emphasis without qualifying the report and did not contain statements under section 498 (2) or (3) of the Companies Act 2006. To date, no statutory financial statements have been filed for any period ending later than 31 December 2022.